

Prague, 14:00 (CET), 22 December 2023

EP Infrastructure, a.s.

Regulated information

Notice of cancellation of notes

EP Infrastructure, a.s., with its registered office at Pařížská 130/26, Josefov, 110 00 Prague 1, Czech Republic, identification No. 024 13 507, registered in the Commercial Register maintained by the Municipal Court in Prague, File No. B 21608 (the "Issuer"), announces that it cancelled its 1.659% p.a. fixed rate notes due 2024 admitted to trading at Euronext Dublin (ISIN: XS1811024543) (the "Notes") in the aggregate nominal amount of EUR 51,351,000 which the Issuer acquired through open market repurchases ("OMRs") conducted between October and December 2023. The OMRs have been conducted subsequently to the successful tender offer, announced on 11 September 2023 and settled on 26 September 2023, which resulted in the repurchase and subsequent cancellation of the Notes in an aggregate nominal amount of EUR 151,828,000 ("Tender Offer").

Following the cancellation of Notes tendered into the Tender Offer or repurchased through the OMRs, the aggregate nominal amount of the outstanding Notes is EUR 546,821,000.

This notice contains regulated information pursuant to section 120c of the Czech Act No. 256/2004 Coll., on Conducting Business in the Capital Markets, as amended.