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**THE INFORMATION CONTAINED IN THIS ANNOUNCEMENT CONSTITUTES INSIDE INFORMATION FOR PURPOSES OF ART. 17 OF REGULATION (EU) NO 596/2014 ON MARKET ABUSE.**

**20 September 2023**

**EP Infrastructure, a.s. announces the result of the cash tender offer to the Eligible Holders of its senior notes due 2024.**

Further to its announcement on 11 September 2023, EP Infrastructure, a.s. (the “**Company**”) hereby announces the results of its offer to the Eligible Holders of its EUR 750,000,000 1.659 per cent. notes due 2024 (ISIN: XS1811024543) (the “**Notes**”) to tender their Notes for purchase by the Company for cash (the “**Offer**”).

The Offer was announced on 11 September 2023 and was made subject to the terms and conditions set out in the tender offer memorandum dated 11 September 2023 (the “**Tender Offer Memorandum**”) prepared by the Company.

The Expiration Deadline for the Offer was 5.00 p.m. (CET) on 19 September 2023.

Capitalised terms used but not defined in this announcement have the meanings given to them in the Tender Offer Memorandum.

### **Announcement of Results**

As at the Expiration Deadline, EUR 151,828,000 in principal amount of Notes had been validly tendered and accepted for purchase pursuant to the Offer.

The total purchase consideration for Notes validly tendered and accepted for purchase (excluding Accrued Interest in respect of such Notes) is EUR 148,791,440.

Gary Mazzotti, the Chief Executive Officer of the Company said: *“We view the results of the tender as a testament of continued investor confidence in the Company and its bonds and indicative of investors’ appetite to hold the Company’s bonds until maturity.”*

### **Settlement and Payment**

The Settlement Date for the Offer is expected to be 26 September 2023.

The Company will also pay Accrued Interest (if any) in respect of the Notes accepted for purchase.

The Purchase Price and Accrued Interest (if any) payable to Noteholders for such Notes in each Clearing System will be paid, in immediately available funds, on the Settlement Date to such Clearing System for payment to the cash accounts of the relevant Noteholders in such Clearing System (see “*Procedures for Participating in the Offer*“ in the Tender Offer Memorandum). The payment of such aggregate amounts to the Clearing Systems will discharge the obligation of the Company to all such Noteholders in respect of the payment of the Purchase Price and Accrued Interest (if any).

Provided the Company makes, or has made on its behalf, full payment of the Purchase Price and Accrued Interest (if any) for all Notes accepted for purchase pursuant to the Offer to the Clearing Systems on or before the Settlement Date, under no circumstances will any additional interest be payable to a Noteholder because of any delay in the transmission of funds from the relevant Clearing System or any other intermediary with respect to such Notes of that Noteholder.

## **General**

The complete terms and conditions of the Offer are set forth in the Tender Offer Memorandum.

Notes that were not validly tendered and accepted for purchase pursuant to the Offer will remain outstanding.

## **THE DEALER MANAGERS**

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## **THE TENDER AGENT**

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Tender Offer Website: <https://debtportal.issuerservices.citigroup.com>

## **DISCLAIMER**

This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully. If you are in any doubt as to the contents of this announcement or the Tender Offer Memorandum or the action you should take or you are unsure of the impact of the Offer, you are recommended to seek your own financial and legal advice, including in respect of any financial, accounting and tax consequences, immediately from your broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. None of the Company, the Dealer Managers or the Tender Agent (or any of their respective directors, officers, employees, agents or affiliates) is providing you with any legal, business, financial investment, tax or other advice in this announcement or in the Tender Offer Memorandum.

**None of the Dealer Managers, the Tender Agent and any of their respective directors, officers, employees, agents, advisers or affiliates assumes any responsibility for the accuracy or completeness of the information concerning the Offer, the Company or any of its affiliates or the Notes contained in this announcement or in the Tender Offer Memorandum or for any failure by the Company to disclose events that may have occurred or may affect the significance or accuracy of such information. None of the Company, the Dealer Managers, the Tender Agent, or any director, officer, employee, agent, adviser or affiliate of any such person, is acting for any Noteholder, or will be responsible to any Noteholder for providing any protections which would be afforded to its clients or for providing advice in relation to the Offer, and accordingly none of the Company, the Dealer Managers, the Tender Agent, or any director, officer, employee, agent, adviser or affiliate of any such person has made or will make any assessment of the merits and risks of the Offer or of the impact of the Offer on the interests of the Noteholders either as a class or as individuals, and none of them, makes any recommendation as to whether Noteholders should tender Notes in the Offer. None of the Dealer Managers, the Tender Agent nor any of their respective directors, officers, employees, agents, advisers or affiliates assumes any responsibility for the accuracy or completeness of the information concerning the Offer, the Company or any of its affiliates, or the Notes contained in the Tender Offer Memorandum or in this announcement or for any failure by the Company to disclose events that may have occurred or may affect the significance or accuracy of such information.**

### **Offer and distribution restrictions**

Neither this announcement, the Tender Offer Memorandum nor the electronic transmission thereof constitutes an offer to buy or the solicitation of an offer to sell Notes (and tenders of Notes in the Offer will not be accepted from Noteholders) in any circumstances in which such offer or solicitation is unlawful. In those jurisdictions where the securities, blue sky or other laws require the Offer to be made by a licensed broker or dealer and any Dealer Manager or any of its affiliates is such a licensed broker or dealer in any such jurisdiction, the Offer shall be deemed to be made by such Dealer Manager or such affiliate, as the case may be, on behalf of the Company in such jurisdiction.

The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement or the Tender Offer Memorandum come are required by each of the Company, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.